
OFFICE OF THE INDEPENDENT BUDGET ANALYST REPORT

Date Issued: November 28, 2007

IBA Report Number: 07-114

Managed Competition

OVERVIEW

An update on the Managed Competition Program was heard at the September 12, 2007 Budget and Finance Committee meeting. The following request was referred to the Independent Budget Analyst: *To compile the questions raised and recommendations made during the committee meeting, to prioritize the issues raised, and to recommend next steps for further Budget Committee discussion.*

FISCAL/POLICY DISCUSSION

As a result of this request, our office has created the attached matrix based on questions raised at the meeting, previous discussions between Council, Mayoral, and IBA staff, and previous issues raised. This matrix was provided to the Mayor's staff in October 2007. It is our intent to utilize this matrix to easily track issues raised and the resolution of these issues.

Also, at the meeting the following high-level timeline was identified by the Mayor's staff in Report Number 07-142:

Activity	Timeline
Initiate pre-competition assessments	By end of 2007
Complete initial pre-competition assessments	Winter 2007/Spring 2008
Announce functions for initial procurement	Spring 2008
Develop RFP	Spring - Summer 2008
Advertise solicitation	Summer 2008
IRB reviews proposals	Fall 2008
Mayor/Council consider award recommendations	End of 2008
Transition to proposed service delivery process completed	By Summer 2009
Begin performance monitoring	Thereafter

As mentioned, this is a high-level timeline and as we progress through this process, more detailed timelines should be provided.

CONCLUSION

As previously recommended by the IBA, quarterly updates on managed competition activities, including responses to the matrix, revisions to the timeline, additional legislative or administrative steps that need to be taken, and updates on relevant labor negotiations, should be scheduled at the Budget and Finance Committee.

[SIGNED]

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Attachment A: Managed Competition Issues Matrix